



BULLETIN #135/2020 **DECEMBER 8, 2020**

MSADA-blumshapiro Office Manager and Controller Training Summit

Tuesday, December 15, 2020, 10:00 a.m. – 12:00 p.m.

Complimentary for MSADA Members

Register Today Using the Link Below

As 2020 nears to a close, we at your Association continue to field calls from our members regarding a host of important dealership issues, especially on common tax matters, IT security concerns, and trying to get through the Coronavirus crisis safely for employees and customers alike.

To address questions from our member dealers, no virus can keep us from our annual summit with blumshapiro, an MSADA associate member, for dealers and their office managers and controllers.

Although this year we will not be at the Verve Hotel, our 2020 event will be held virtually on Tuesday, December 15, 2020, 10:00 a.m. – 12:00 p.m.

Use this [link](#) to register today. This is complimentary for MSADA members and their staff.

Do not pass up this wonderful opportunity, sponsored by your MSADA, to protect your dealership and get a handle on a number of issues affecting our industry presently. Should you require any additional information, please do not hesitate to contact us.

AGENDA

10:00 AM – 10:05 AM

Welcome: Rick Parmelee, CPA, Partner, blumshapiro

10:05 AM – 10:35 AM

Timely Tax Topics: Julissa Jandreau, CPA, MST, Director, blumshapiro
An overview of timely tax topics including fixed asset capitalization, meals and entertainment, and Form 8300 reporting.

10:35 AM – 11:05 PM

IT Security Awareness: Eric Brown, CISSP, PCIP, Cyber Due Diligence Manager, blumshapiro

Tips for keeping employees safe in today's computing environment.



11:05 AM – 12:05 PM Two Breakout Sessions – Choose One

Session A - Excel for Controllers and Officer Managers – Advanced: Brandon Mitchell, CPA, CVA, Supervisor, blumshapiro

Workshop style Excel training with a focus on the formulas needed to perform reconciliations and ad hoc reporting. To make this session as relevant as possible, please submit any Excel challenges you are facing to the facilitator ahead of time for group discussion - bmitchell@blumshapiro.com.

OR

Session B - Excel for Controllers and Officer Managers – Basic: Joseph Queno, CPA, Supervisor, blumshapiro

Workshop style Excel training with a focus on the basics needed to get started with using Excel. This session includes simple practical solutions you can start using immediately.

12:05 PM – 12:10 PM

Wrap Up: Christopher Ernest, CPA, Partner, blumshapiro

MSADA - YOUR DEALER ANSWER PLACE

If you have any questions regarding this bulletin, please contact Robert O'Koniewski, Esq., MSADA Executive Vice President, by e-mail at rokoniewski@msada.org, or Peter Brennan, Esq., MSADA staff attorney, by e-mail at pbrennan@msada.org, or either by phone at (617) 451-1051.